



## Stock Transfer Authorization Donor Requested to Complete

Thank you for considering a gift of appreciated stock. In order to properly acknowledge your generosity, please let us know when you have made arrangements for stock to be transferred to Brightpoint. If you have any questions, please call Maureen Kelly at 312-424-6875 – thank you for helping children and families thrive!

### Contact at Stock Brokerage

Lauren Kramer  
Private Wealth Management  
William Blair  
The William Blair Building 150  
North Riverside Plaza, Chicago,  
Illinois 60606  
+1 312 364 5233 direct  
lkramer@williamblair.com

### Contact at Brightpoint

Maureen Kelly  
Brightpoint  
200 West Monroe Suite 2100  
Chicago, IL 60606  
p: (312) 424-6875  
f: (312) 424-0056  
Main: (312) 424-0200  
Email: mkelly@brightpoint.org

**Credit Account for Transfer:** FBO NFS **Account#** WER-008558, **DTC** 0226

**Account Name:** "Children's Home and Aid Society of Illinois."

**Tax ID:** 36-2167743

## Donor Information

Legal Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Name of Brokerage: \_\_\_\_\_

Contact for Brokerage: \_\_\_\_\_

\_\_\_\_\_

Name of Stock: \_\_\_\_\_

Number of Shares: \_\_\_\_\_

Anticipated Date of Transfer: \_\_\_\_\_

Special Notes: \_\_\_\_\_

Thank you for your generosity.